



## 2020 BUDGET REMINDER

### Upcoming training and educational programs that you won't want to miss.

Fees listed below are at the member rate for budgeting purposes and may be subject to change. Most programs offer a member discount for multiple registrations. Visit [www.texasbankers.com/calendar](http://www.texasbankers.com/calendar) for the most current information on upcoming events.

Be sure to login and update your training and communication preferences on the "My TBA" page.

To be added to our priority list for specific events, please select your choices and return this form.

#### SCHOOLS

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> <b>Bank Supervisor School</b><br>Sept. 23-25, Farmers Branch, \$1,575 | <input type="checkbox"/> <b>Compliance School</b><br>April 5-10, Austin \$2,650      | <input type="checkbox"/> <b>Internal Audit School</b><br>Fall, TBD \$1,950                                      | <input type="checkbox"/> <b>Real Estate Lending School</b><br>Sept. 28-30, Austin \$1,600                            |
| <input type="checkbox"/> <b>BSA/AML Compliance School</b><br>June 8-10, San Antonio \$1,550    | <input type="checkbox"/> <b>Compliance Management School</b><br>Aug., TBD \$1,050    | <input type="checkbox"/> <b>IRR/Investment Portfolio Management School</b><br>Winter, TBD, Farmers Branch \$750 | <input type="checkbox"/> <b>Texas Trust School</b><br><b>Texas Graduate Trust School</b><br>July, SMU Campus \$1,825 |
|  | <input type="checkbox"/> <b>Compliance Update School</b><br>Apr. 7-8, Austin \$1,025 | <input type="checkbox"/> <b>Lending School</b><br>Feb. 9-13, Austin \$2,095                                     |  |

#### CONFERENCES

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> <b>Agriculture &amp; Rural Affairs Conference</b><br>April 1-3, Austin \$695 | <input type="checkbox"/> <b>Financial Literacy Summit</b><br>July 28-29, Farmers Branch \$395        | <input type="checkbox"/> <b>Senior Management Summit</b><br>July 15-17, Lost Pines \$695                   |
| <input type="checkbox"/> <b>Annual TBA Convention</b><br>May 13-15, San Antonio \$795                 | <input type="checkbox"/> <b>HR &amp; Operations Conference</b><br>August 5-7, Lost Pines \$695       | <input type="checkbox"/> <b>SWABC Convention (formerly TABC)</b><br>Fall, TBD \$495                        |
| <input type="checkbox"/> <b>Bank Trainers Conference</b><br>June 23-25, Dallas \$1,295                | <input type="checkbox"/> <b>Marketing &amp; Business Development Conference</b><br>TBD \$695         | <input type="checkbox"/> <b>TBA Bankers Legal Conference</b><br>TBD \$650                                  |
| <input type="checkbox"/> <b>CFO Conference</b><br>June 10-12, Lost Pines \$695                        | <input type="checkbox"/> <b>Security &amp; Risk Management Conference</b><br>November 4-6, TBD \$875 | <input type="checkbox"/> <b>Wealth Management &amp; Trust Conference</b><br>April 29 – May 1, Dallas \$645 |
| <input type="checkbox"/> <b>Cyber Tech 2020</b><br>Feb. 12-14, Lost Pines \$695                       |  | <input type="checkbox"/> <b>Women's Conference</b><br>March 25-27, Galveston \$450                         |

#### SEMINARS

- |   |   |
|---|---|
| <input type="checkbox"/> <b>ACH Compliance Specialist</b><br>Sept. 22-23, Dallas \$495                                  | <input type="checkbox"/> <b>Cybersecurity Update</b><br>Summer, 2 locations \$350   |
| <input type="checkbox"/> <b>ACH Fundamentals</b><br>Apr. 22-23, Dallas \$495  | <input type="checkbox"/> <b>Developing Your Own ERM Program</b><br>TBD \$350  |
| <input type="checkbox"/> <b>Advanced Account Documentation &amp; Compliance</b><br>Fall, 2 locations \$700              | <input type="checkbox"/> <b>Financial Statement &amp; Cash Flow Analysis</b><br>Jan. 22-23, Farmers Branch \$350/day  |
| <input type="checkbox"/> <b>BSA/AML Compliance Management</b> \$350<br>Feb., 4 locations                                | <input type="checkbox"/> <b>IRA Basics/Advanced</b><br>Jan. 27-28, Farmers Branch<br>Jan. 29-30, San Antonio \$350/day  |
| <input type="checkbox"/> <b>Call Report Update</b><br>Feb. 20, San Antonio \$350  | <input type="checkbox"/> <b>Opening Business Accounts in Texas</b> \$165<br>June 1-4, TBD<br>(multiple locations)<br>June 15-18, TBD<br>(multiple locations)<br>June 22-25, TBD<br>(multiple locations) |
| <input type="checkbox"/> <b>Call Report Preparation</b> \$700<br>Sept. 9-10, San Antonio<br>Sept. 16-17, Farmers Branch | <input type="checkbox"/> <b>Real Estate Lending Compliance</b><br>Sept. 29-30, San Antonio \$700  |
| <input type="checkbox"/> <b>Construction Lending</b> \$350<br>Mar. 25, San Antonio<br>Mar. 26, Farmers Branch           | <input type="checkbox"/> <b>Texas Real Estate Loan Documentation</b> \$425<br>Winter (2 locations)  |
| <input type="checkbox"/> <b>Credit Analyst Work Shop</b><br>June 16-18, Farmers Branch \$700                            | <input type="checkbox"/> <b>Texas Loan Documentation</b> \$425<br>Oct., (multiple locations)  |
| <input type="checkbox"/> <b>Cross Channel Risk Academy</b><br>June 16-17, Dallas \$495                                  |   |

#### OTHER TBA TRAINING OPPORTUNITIES

- |   |   |
|---|---|
| <input type="checkbox"/> <b>Webinars – Over 300 Topics</b><br>\$265 Live/\$295 On-Demand/<br>\$345 CD<br><a href="http://www.texasbankers.com/webinarcatalog">www.texasbankers.com/webinarcatalog</a> | <input type="checkbox"/> <b>Management Development Program</b><br>Multiple Sessions \$3,900<br>First Session: February 24, Navasota |
| <input type="checkbox"/> <b>In-House Training</b><br>(Call for estimate)  | <input type="checkbox"/> <b>Executive Peer Forums</b><br>Three sessions \$1,200<br>CEO, CFO, Senior Lender, IT/Security             |

#### REFERENCE GUIDES

- Texas Account Documentation** \$325-\$375
- Texas Real Estate Lending** \$325-\$375
- Texas Record Retention** \$250-\$300
- Texas Secured Lending** \$325-\$375
- Texas Compensation & Benefits Survey Results** \$650

#### FREE TO MEMBERS

- HR Huddles**  
Multiple dates/locations
- Tech Talks**  
Multiple dates/locations
- Compliance Huddles**  
Multiple dates/locations
- Training Huddles**  
Multiple dates/locations

More on next page



Thank you for your interest and support! We look forward to seeing you at upcoming TBA events. TBA members register online at [www.texasbankers.com/store](http://www.texasbankers.com/store)

## TBA ONLINE TRAINING PARTNERS

### SBS Cybersecurity IT Security Certifications

Multiple dates, Online

- Certified Banking Security Executive (\$1,295)
- Certified Banking Cyber Security Manager (\$999)
- Certified Banking Security Manager (\$1,295)
- Certified Banking Vendor Manager (\$999)
- Certified Banking Business Continuity Professional (\$999)
- Certified Banking Incident Handler (\$999)
- Certified Banking Security Technology Professional (\$1,295)
- Certified Banking Ethical Hacker (\$999)
- Certified Banking Vulnerability Assessor (\$999)
- Certified Banking Mobile Administrator (\$999)
- Certified Banking Forensic Investigator (\$999)

### ABA Online Courses

Multiple dates, Online (Cost varies by course)

Visit [www.texasbankers.com/ABAtaining](http://www.texasbankers.com/ABAtaining)

### OnCourse Learning

Self-paced online training

Visit [www.oncourselearning.com](http://www.oncourselearning.com)

## SCHOLARSHIP OPPORTUNITIES

The Texas Bankers Foundation, in association with some of the top graduate banking schools, provides scholarships to eligible TBA members. Additional scholarships are available to undergraduate banking students at Sam Houston State University and Texas A&M University.

Visit [www.texasbankers.com/scholarships](http://www.texasbankers.com/scholarships)

**Questions?** Don't see the topic that you're looking for?  
Call 800-462-7295 or email [education@texasbankers.com](mailto:education@texasbankers.com).

### TBA Professional Development

203 W. 10th St, Austin, TX 78701

FIND US ON  
SOCIAL MEDIA



## BANKING SCHOOL PARTNERS

### Graduate School of Banking at LSU

May 25 – June 5, Baton Rouge

\$4,145 [www.gsblsu.org](http://www.gsblsu.org)

### Southwestern Graduate School of Banking

May 25 – June 4, Dallas

\$4,595 [www.swgsb.org/swgsb](http://www.swgsb.org/swgsb)

### Texas Tech University School of Banking

August 9-14, Lubbock

\$1,745 [www.ttubankschool.ba.ttu.edu](http://www.ttubankschool.ba.ttu.edu)

### Graduate School of Banking at the University of Wisconsin - Madison

#### Graduate School of Banking at Madison

August 2-14

\$4,675 [www.gsb.org/gsb/gsb-overview.php](http://www.gsb.org/gsb/gsb-overview.php)

#### Bank Technology Management School

March 22-27

\$3,250 [www.gsb.org/it/Technology-Management-Overview.php](http://www.gsb.org/it/Technology-Management-Overview.php)

#### HR Management School

March 29 – April 3

\$3,250 [www.gsb.org/hr/Human-Resource-Overview.php](http://www.gsb.org/hr/Human-Resource-Overview.php)

#### Financial Managers School

September 20-25

\$4,050 [www.gsb.org/fms/Financial-Managers-overview.php](http://www.gsb.org/fms/Financial-Managers-overview.php)

#### Bank Technology Security School

October 11-16

\$3,250 [www.gsb.org/lis/Technology-Security-Overview.php](http://www.gsb.org/lis/Technology-Security-Overview.php)

### Schools of Banking

#### Agricultural Lending School

July TBD, Manhattan, KS

\$1,750 <https://schoolsofbanking.com/calendar>

#### Sam Houston State University

Smith-Hutson Endowed Chair of Banking

BBA Degree in Banking

[www.shsu.edu/academics/banking](http://www.shsu.edu/academics/banking)

#### Texas Tech University

MSBA, Concentration in Finance

[www.depts.ttu.edu/rawlsbusiness/graduate](http://www.depts.ttu.edu/rawlsbusiness/graduate)

#### Texas A&M, Kingsville

Minor in Banking

[www.tamuk.edu/cba](http://www.tamuk.edu/cba)

Name

Title

Bank

Street Address

City/State/Zip

Email

Phone

WEBPDF

SUBMIT

PRINT

CLEAR FORM