

# 2025 BUDGET REMINDER

## Upcoming training and educational programs that you won't want to miss.

Fees listed below are at the member rate for budgeting purposes only. *Dates, locations and pricing are subject to change.* Most programs offer a member discount for multiple registrations.

Visit www.texasbankers.com/events for the most current information on upcoming events.

## SCHOOLS

- ALM & Portfolio Management School
   December, Farmers Branch \$750
- Bank Supervisor School Nov. 18-20, Austin \$1,650
- □ BSA/AML Compliance School July 14-16, TBD *\$1,525*
- CONFERENCES
- Agriculture & Rural Affairs Conference April 2-4, Fort Worth \$850
- CFO Conference June 11-13, San Antonio \$850
   Cyber Tech
- Jan. 29-31, The Woodlands \$850 Financial Literacy Summit July, Dallas TBD

- Complete Fundamentals Feb. 10-11 or Sept. 9-10, Austin One day \$450/Both days \$720 (Trust members)
- Compliance/ERM School Oct., Austin & Virtual \$550
   Compliance School
  - April 6-11, TBD \$2,795

- Compliance Update School April 8-9, TBD \$1,025
   Internal Audit School
- Internal Audit School Sept., Austin & Virtual \$1,650
- □ Real Estate Lending School Sept. 8-10, Austin *\$1,695*
- Texas Trust School & Texas Graduate Trust School July 21-25, Dallas \$1,900 (Trust members)
- □ HR & Operations Conference July 23-25, TBD \$850 □ Security & Risk Mgmt. Conference Fall, TBD \$995
  - TBA Annual Convention / Wealth Management & Trust Conference April 23-25, San Antonio \$950
  - The Legal Conference Fall, Santa Fe, NM *TBD*
  - □ Women in Banking Conference Feb. 27-28, San Antonio *\$650*

## SEMINARS

- □ ACH Compliance Specialist Bootcamp Dec. 9-11, Virtual \$445
- □ ACH Fundamentals Bootcamp Feb. 19-20, Virtual \$445
- Advanced Account Documentation & Compliance Aug. 20-21, Austin & Virtual \$850
- BSA/AML Basics Feb. 27, Virtual \$425
- □ Call Report Update March 28, Virtual \$225
- □ Call Report Preparation Sept. 23-24, Austin & Virtual \$850
- Construction Loans April 2, Virtual \$425
- Appraisal Review April 3, Virtual \$425
- Consumer Lending Basics June 23-24, Virtual \$850
- CRE Lending Bootcamp Oct. 21-22, Virtual \$850
- Credit Analyst Workshop July 21-22, TIB Farmers Branch \$850
- Cross Channel Risk Academy May 13-15, Virtual \$445

- Cybersecurity Update July, Austin & Virtual \$425
- Frontline Excellence March 4, Virtual \$125
- Financial Statement & Cash Flow Analysis Jan. 23-24, Austin \$850

Marketing Conference

Real Estate & Energy Conference

Feb. 26-27, Austin One day \$400/Both days

March, Austin TBD

\$650 (Trust members)

- □ IRA Basics Jan. 27, Austin & Virtual \$425
- □ Advanced Issues Jan. 28, Austin & Virtual \$425
- Lending Compliance Update Nov., Virtual \$425
- Opening Business Accounts in Texas June 3, Virtual \$195
- Payment Systems Update Feb. 6, Virtual \$245
- Real Estate Lending Compliance July, Virtual \$850
- Texas Real Estate Loan Documentation May 13, Austin & Virtual \$425
- Texas Secured Loan Documentation May 12, Austin & Virtual \$425

- **OTHER TBA TRAINING OPPORTUNITIES**
- Webinars Over 300 Topics \$279 and up. Live+30 days On-Demand/\$279 Live+12 months On-Demand https://partners.bankwebinars.com/texas-bankers-
- association
  Management Development Program Multiple Sessions \$4,500
   First Session: Feb. 24, Palestine
- Executive Peer Forums, Multiple Sessions \$400/Session CEO, CFO, CRO, Senior Lender, IT/Security

## **REFERENCE GUIDES**

- □ Texas Account Documentation \$325-\$375
- □ Texas Real Estate Lending \$325-\$375
- □ Texas Record Retention \$250-\$300
- Texas Secured Lending \$325-\$375
- Trust Compliance Checklist \$175 (Trust members)
- □ Fiduciary Glossary \$30 (Trust members)
- Trust Operations and Procedures Manual \$250 (Trust members)
- □ Trust Policy Manual \$250 (Trust members)

We look forward to seeing you at upcoming TBA events.

## **TBA ONLINE TRAINING PARTNERS**

#### SBS Cybersecurity IT Security Certifications Multiple dates, Online

Visit https://learning.sbscyber.com

- Certified Banking Incident Handler (\$999)
- Certified Banking Security Technology Professional (\$1,295)
- Certified Banking Business Continuity Professional (\$999)
- Certified Banking Security Manager (\$1,295)
- Certified Banking Cybersecurity Manager (\$999)
- Certified TRAC Professional (\$999)
- Certified Banking Vendor Manager (\$999)
- Certified Banking Ethical Hacker (\$999)
- Certified Banking Vulnerability Assessor (\$999)

#### **ABA Online Courses**

Multiples dates, online (Cost varies by course) Visit www.aba.com/training-events/online

#### **OnCourse Learning**

Self-paced online training Visit https://partners.bankwebinars.com/texas-bankers-association

## SCHOLARSHIP OPPORTUNITIES

The Texas Bankers Foundation, in association with some of the top graduate banking schools, provides scholarships to eligible TBA members. Additional scholarships are available to undergraduate banking students at Sam Houston State University and Texas A&M University.

Visit www.texasbankers.com/scholarships

**Questions?** Don't see the topic that you're looking for? Call 800-462-7295 or email education@texasbankers.com.

> **TBA Professional Development** 203 W 10th St, Austin, TX 78701



Name
Title
Bank
Street Address
City/State/Zip
Email

PRINT

## **BANKING SCHOOL PARTNERS**

#### Graduate School of Banking at LSU

May 19 – 30, 2025, Baton Rouge \$4,800 www.gsblsu.org

#### Southwestern Graduate School of Banking May 27–June 06, 2025, Dallas

\$5,820 www.swgsb.org

#### Texas Tech University School of Banking August 2025, Lubbock

\$1,545 (est.) www.ttubankschool.ba.ttu.edu

#### Graduate School of Banking at the University of Wisconsin - Madison

#### **Digital Banking School**

March 3, 2025 \$3,550/bank https://gsb.org/schools-programs/digital-banking-school

#### Graduate School of Banking at Madison

July 27 – August 8, 2025 \$5,800 https://gsb.org/schools-programs/graduate-school-of-banking

#### Bank Technology Management School

April 7-11, 2025 \$2,975 https://gsb.org/schools-programs/bank-technologymanagement-school

#### **HR Management School**

April 28 – May 2, 2025 \$2,975 https://gsb.org/schools-programs/human-resourcemanagement-school

#### Financial Managers School

September 22-26, 2025 \$3,725 https://gsb.org/schools-programs/financial-managers-school

#### Strategic Marketing School

October 2025 \$2,825 https://gsb.org/schools-programs/sales-marketing-school

#### Bank Technology Security School

April 7-11, 2025 \$2,975 https://gsb.org/schools-programs/bank-technologymanagement-school

#### OTHER BANKING PROGRAMS

www.texasbankers.com/membership-partners/university-partnerships

Angelo State University Hardin Simmons University Lamar University Prarie View A&M University Sam Houston State University Schreiner University Stephen F. Austin State University Texas Southern University Texas Tech University Texas A&M University Texas A&M University Commerce Texas A&M University, Kingsville Texas State University University of Houston University of North Texas

University of Texas at El Paso (UTEP)

Phone

CLEAR FORM